https://github.com/SSAGESproject/SSAGES https://github.com/SSAGESLabs/PySAGES Email: jwhitme1@nd.edu

Advanced Sampling Using SSAGES/PySAGES: Background

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Argonne National Laboratory Hands-On Workshop 10/13/22







What is advanced sampling?



Credit: B. Sikora.

Accelerated Dynamics ≤ 5 kJ/mol ≤ 10 kJ/mol ≤ 18 kJ/mol ≤ 25 kJ/mol

Figure 1. Free energy landscape of the Aβ40 peptide. The free energy landscape is shown as a function of three collective variables used in the NMR-guided metadynamics simulations: anti-parallel β -sheet content (X-axis), α -helical content (Y-axis) and number of hydrophobic contacts (or compactness, Z-axis). Isosurfaces are shown at 5 (red), 10 (blue), 18 (yellow) and 25 kJ/mol (cyan); white regions are not visited as they have higher free energies. Representative structures sampled during the simulation are also shown.

Granata, D. *et al.* The inverted free energy landscape of an intrinsically disordered peptide by simulations and experiments. *Sci. Rep.* **5**, 1–15 (2015).

Accelerated Dynamics



Hinckley, D. M., Freeman, G. S., Whitmer, J. K. & de Pablo, J. J. An experimentally-informed coarse-grained 3-site-pernucleotide model of DNA: Structure, thermodynamics, and dynamics of hybridization. *J. Chem. Phys.* **139**, 144903 (2013).

Molecular Simulation and the Partition Function

The state vector or *system point* in a constant-volume system* is defined as

$$\mathbf{\Xi} := (\mathbf{X}; \mathbf{P}) = (\mathbf{x}_1, \dots, \mathbf{x}_N; \mathbf{p}_1, \dots, \mathbf{p}_N)$$

If Ξ is known at any time, it is *completely determined* for all other times (past and present) through the classical equations of motion (*NVE*).

A point Ξ in phase space Ω is a *microstate* of the system.

Ergodic trajectories in molecular dynamics (MD) simulations evolve to each microstate commensurate with the *ensemble* chosen



M. Quevillon and J. Whitmer, *Materials* (2018) M. Quevillon, A. Panteleev and J. Whitmer, *In Prep* (2018)

Molecular Simulation and the Partition Function

- We are interested in collective properties "ξ" of the system: structural order parameters, reaction coordinates denoting extent of transformation, collective variables labelling similar states.
- Can be thermodynamic quantities (e.g. (U)) but are not necessarily. Liquid crystal order parameters (S), elastic deformations, numbers of hydrogen bonding contacts can also be of interest
- These are measured as a histogram or timeaverage over the system state.

$$\langle A \rangle = \frac{\int_{\Omega} d^{3N} \mathbf{x} \ d^{3N} \mathbf{p} \ A(\mathbf{x}) e^{-\beta U(\mathbf{x})}}{\int_{\Omega} d^{3N} \mathbf{x} \ d^{3N} \mathbf{p} \ e^{-\beta U(\mathbf{x})}}$$



M. Quevillon and J. Whitmer, *Materials* (2018) M. Quevillon, A. Panteleev and J. Whitmer, *In Prep* (2018)

Evaluation of the partition function...

... is effectively impossible:

"...the number of quantum states that contribute to the average is so astronomically large...that a numerical evaluation of all expectation values is unfeasible."

$$\langle A \rangle = \frac{\sum_{i} A(i) e^{-\beta E_{i}}}{\sum_{i} e^{-\beta E_{i}}}$$

$$\langle A \rangle = \frac{\int_{\Omega} d^{3N} \mathbf{x} \ d^{3N} \mathbf{p} \ A(\mathbf{x}) e^{-\beta U(\mathbf{x})}}{\int_{\Omega} d^{3N} \mathbf{x} \ d^{3N} \mathbf{p} \ e^{-\beta U(\mathbf{x})}}$$

While we would ideally like to know the partition function, it's not realistic to evaluate all microstates of the system.



...but we can do somewhat better.

Labelling states by small numbers of collective properties permits partial evaluation of the partition function.

$$Z(\boldsymbol{\xi}) = \int_{\Omega} d^{3N} \mathbf{x} \ d^{3N} \mathbf{p} \ \delta(\mathbf{s}(\mathbf{x}) - \boldsymbol{\xi}) e^{-\beta U(\mathbf{x})}$$

Thus, we can efficiently obtain information about average values **and** relative free energies.

$$P(\boldsymbol{\xi}) = \frac{Z(\boldsymbol{\xi})}{Z} := e^{-\beta F(\boldsymbol{\xi})}$$



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$$Z = \sum_{s} g(s)e^{-\beta u(s)}$$

$$Z = \sum_{s} g(s) e^{-\beta u(s)} = \int dx e^{-\beta u(x)}$$

Collective Variables

$$Z = \sum_{s} g(s)e^{-\beta u(s)} = \int dx e^{-\beta u(x)}$$

$$\int dx e^{-\beta u(x)} \int dx e^{-\beta u(x)}$$

Z =
$$\sum_{s} g(s)e^{-\beta u(s)} = \int dx e^{-\beta u(x)}$$

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 $\int dx$

* WLOG. This example is canonical.

$$Z(\underline{S}) = \int_{\Sigma} S(\underline{S}(\underline{S}) - \underline{E}) d^{\underline{s}}\underline{w} e^{-\beta u(\underline{x})}$$

Partition Function of NVTS ensemble

$$Z(\underline{S}) = \int_{\Sigma} S(\underline{S}(\underline{X}) - \underline{F}) d^{3}\underline{X} e^{-\beta u(\underline{X})}$$

Partition Function of NVTS ensemble
$$P(\underline{S}) = \frac{Z(\underline{S})}{\underline{Z}} := e^{-\beta F(\underline{F})}$$

Types of CVs

Pairwise distance	Pairwise Clustering
Box volume	Gyration Tensor
Angle	Torsional Angle
Alpha Helix	Parallel Beta Sheet
Anti-Parallel Beta Sheet	Rouse Modes
Particle Positions	Neural Network
Elastic Deformations	Path-Based CV
Orientational Order Parameters	Bespoke/User-generated





Wang, Y., Papaleo, E. & Lindorff-Larsen, K. Mapping transiently formed and sparsely populated conformations on a complex energy landscape. *Elife* **5**, (2016).



Sidky, et al. *J. Chem. Phys.* **148**, 044104 (2018) Sidky, et al, PRL **120**, 107801 (2018) Rathee, et al. *JACS*, **ASAP**, (2018)





Classes of Methods

• Flat Histogram Methods







• Reactive Path Methods

Flat Histogram Methods

Progress Through State Labelling?

Trajectory (MD) or Markov Chain (MC) \rightarrow Sequence of observed *micro*states



→ Sequence of observed macrostates $\{s(x_i)\}$

→ Histogram of visited *macrostates* $H(\xi) = \sum_{i} \delta(\mathbf{s}(\mathbf{x}_{i}) - \xi) \sim e^{-\beta F(\xi)}$

 $\{\boldsymbol{x}_i\}$

Images: P. Amorim.

Umbrella Sampling



FIG. 1. (a) Schematic diagram of distributions discussed in text. From overlap of $\Omega(U_N)$ [or $\Omega^*(U_N)$] with M_0 , one could obtain μ_0 and hence Q_N . (b) Sampled distributions $M_0(U_N)$ and $\Omega^*(U_N)$ will often not overlap; μ_0 can then be obtained by generating a bridging distribution.

Valleau, J. P. & Card, D. N. Monte Carlo Estimation of the Free Energy by Multistage Sampling. *J. Chem. Phys.* **57,** 5457–5462 (1972).

The Reliable Dinosaur

• Constrain sampling to a region of a state variable through (e.g.) harmonic springs

 $U_{\rm eff}(\vec{x}) = U(\vec{x}) + k\xi(\vec{x})^2$

- Removing the bias gives the local free energy surface
- Overlapping regions can be stitched together using the weighted histogram method





It's been around forever, but works provided:

(a) You can generate the initial configruations for each umbrella(b) You can space umbrellas closely enough to overlaphistograms significantly

(c) The free energy surface is "simple", or parallel exchanges are implemented

(d) Diffusion is sufficiently fast to cover the width of the umbrella in accessible timescales

Roux, Comp. Phys. Comm. 91 275 (1995)



Umbrella Sampling



FIGURE 1 | Separation of the reaction coordinate (dashed line) between two states (here represented by two minima on the potential energy surface) into distinct windows. The system is mainly sampled perpendicular to the reaction coordinate in each window.



FIGURE 2 Global free energy (thick solid curve) and the contributions A_i of some of the windows (thin dashed curves). For clarity, only every third window is shown. At the bottom, the blased distributions P_i^0 as obtained from the simulation are shown (thin solid curves). Relatively few bins (100) have been used to generate this figure.

Kästner, J. Umbrella sampling. *Wiley Interdiscip. Rev. Comput. Mol. Sci.* **1**, 932–942 (2011).

Gluing things together



B. Peters, Reaction Rate Theory and Rare Events, Elsevier (2017)

Steered Molecular Dynamics



Park, S., Khalili-Araghi, F., Tajkhorshid, E. & Schulten, K. Free energy calculation from steered molecular dynamics simulations using Jarzynski's equality. *J. Chem. Phys.* **119**, 3559 (2003).

Multicanonical (Wang-Landau) Sampling



Metropolis	MC			
$\alpha(\underline{\gamma} \rightarrow \underline{\gamma}') P$	$(\underline{x}) \omega(\underline{x} \rightarrow \underline{x}')$	$) = \alpha(\underline{x})$	'→ <u>3</u>) P(3')	w(X'->X)
"Local more α(η→γ'	s") = min (l,	$\frac{P(x')}{P(x)} =$	min (l,e	BOU)*
WL is mult	icanonical =	b all micros	tates equile	lent.
∝(<u>x</u> → 2')) = min (1,	g (u(x)))	then g-	⇒ fĝ
ĝ (0) = 1	, f(0) > 1 ,	f → 1 a	s $N_{steps} \rightarrow$	00
This algorith	m converges	ğ(u)-0	g cur, the	D.O.S.

Multicanonical/Wang-Landau Method



FIG. 1. Comparison of the density of states obtained by our algorithm for 2D Ising model and the exact results calculated by the method in Ref. [13]. Relative errors $\varepsilon(\log(g(E)))$ are shown in the inset.

 Wang, F. & Landau, D. P. Determining the density of states for classical statistical models: A random walk algorithm to produce a flat histogram. *Phys. Rev. E* 64, 056101 (2001).
 Wang, F. & Landau, D. P. Efficient, Multiple-Range Random Walk Algorithm to Calculate the Density of States. *Phys. Rev. Lett.* 86, 2050–2053 (2001).

Wang-Landau Sampling



Wang, F., & Landau, D. P. (2001). *Physical Review Letters*, 86, 2050–2053.

Expanded Ensemble Density of States



GENERALIZED DOS

$$P_{acc}(i \to j) = \min\left\{1, \frac{\Omega(x_i)}{\Omega(x_j)}e^{-\beta\Delta E}\right\}$$

OBSERVATIONS

As bias accumulates, the walker can overcome free energy barriers

The estimate is discretized over an interval of interest

Most of the time is spent filling in regions of low probability

The estimator converges to the free energy $-\log \Omega(x) \rightarrow \beta F(x)$

Metadynamics



Fig. 1. Time evolution of the sum of a one-dimensional model potential $V(\sigma)$ and the accumulating Gaussian terms of Eq. 2. The dynamic evolution (thin lines) is labeled by the number of dynamical iterations (Eq. 1). The starting potential (thick line) has three minima and the dynamics is initiated in the second minimum.

Laio, A. & Parrinello, M. Escaping free-energy minima. *Proc. Natl. Acad. Sci. U. S. A.* **99**, 12562–12566 (2002).

$$V_{biss}(\xi,t) = \sum_{t_i < t} W(t_i) e^{-\beta \sum_{j} (S_j(\chi(t_i)) - \xi_j)^2 / 2\sigma_j^2}$$



Basis Function Method

- Choose a domain Ξ on which to study the order parameter ξ .
- Choose a set of orthogonal functions $L_i(\xi)$ resolving this domain.
- During simulation, keep a histogram H_i of states visited during interval i
- Transform this into an unbiased histogram via the equation

 $\widetilde{H}_i(\xi) = H_i(\xi)e^{\beta V_i(\xi)}$

- Use this to create a running estimate of the partition function, $Z_{i+1} = \sum_{j \le i} W_j \widetilde{H}_j$, where the weight factor W_i is chosen to bias sampling toward times when the free energy surface is well resolved.
- Obtain $V_{i+1} = \sum_j \alpha_j L_j(\xi)$ by projection of $\log(Z_{i+1})$ onto basis function expansion



JK Whitmer, C Chiu, AA Joshi, JJ de Pablo, *PRL* **113** (19), 190602 (2014)

Bias Potential $\phi_i(\xi_1,\xi_2)$

Neural Network Methods





Sidky, H. & Whitmer, J. K. Learning free energy landscapes using artificial neural networks. *J. Chem. Phys.* **148**, 104111 (2018).









* subject to sufficient studistics ** ** And puthological cases.

Adaptive Biasing Force



FUNN



ABF w/ ANN 5 ! Lo superior speed from interpolation D fast scaling peaks from ABF D Factor of 100x speed improvement on canonical test systems.

Guo, A. Z. *et al.* Adaptive enhanced sampling by force-biasing using neural networks. *J. Chem. Phys.* **148**, (2018).

The next generation of NN Biases



E.Sevgen, J.K.Whitmer, J.J. de Pablo, et al. J. Chem. Theory Comput. 2020

- Neural Network methods applied to frequency (ANN Method) and estimated mean forces (FUNN)
- Combined Force Frequency (CFF) balances both to obtain the swiftest convergence possible.



Minimum FEP Methods

Transition Path Sampling have trajectory $\Box(\Pi) = \{X(0), X(St), \dots, X(\Pi)\}$ plack X(t; 1), porture. $\Box'(\Pi) = \{I'(0), \dots, X(t; 1), \dots, X'(\Pi)\}$



$$P_{acc}(\exists - 0 \exists') = h_{x}(x'(0))h_{y}(x'(1))min(1, P(x'(t_{i}))/P(x(t_{i})))$$

Escobedo, F. A., Borrero, E. E. & Araque, J. C. Transition path sampling and forward flux sam Applications to biological systems. *J. Phys. Condens. Matter* **21**, 333101 (2009).



Zero-Temperature String
Stort with a path loosely connecting basiles
of interest.

$$2g_{i}^{2} = 2g_{i}, g_{2}, \dots, g_{k}^{2}$$

Estimate E_{g} using (e.g.) stiff umbrelie sampling
 $Integrate : g(t+\delta t) = g(t) + \delta t Fg(t)$
Note this minimizes the FE by simply following
 f_{i} are commonly releasen offer each step by spline
 g_{i}^{2} are commonly releasen offer each step by spline

E, W., Ren, W. & Vanden-Eijnden, E. Simplified and improved string method for computing the minimum energy paths in barrier-crossing events. J. Chem. Phys. 126, 164103 (2007).





 $\int \frac{1}{2} (t+st) = \frac{1}{2} (t+st) + St (E_{s,n} + E_{s,n})$

Sheppard, D., Terrell, R. & Henkelman, G. Optimization methods for finding minimum energy paths. *J. Chem. Phys.* **128,** 134106 (2008).

Finite Temperature String



Break up space as Vornoi cells. Compute new center from sampling constrained to that cell. <u>J</u>(t+Dt) = <u>St</u> <u>J</u> <u>J</u>(t+nSt) Redraw varnoi cels <u>J</u> itoate until convogence.

Vanden-Eijnden, E. & Venturoli, M. Revisiting the finite temperature string method for the calculation of reaction tubes and free energies. *J. Chem. Phys.* **130**, 194103 (2009).

Swarm of Trajectories



Pan, A. C., Sezer, D. & Roux, B. Finding Transition Pathways Using the String Method with Swarms of Trajectories. *J. Phys. Chem. B* **112**, 3432–3440 (2008).

Reactive Path Methods

Forward Flux



Grow trajectorits by breaking space into intofaces,
building on past successes.
$$P(\Lambda_{i+1}(\Lambda_i)) = \frac{\# \text{ successes from } i}{\# \text{ tries from } i}$$
Can be used to generate initial paths or
calculate reaction rates.
$$K = k_0 \prod_{i=0}^{n-1} P(\Lambda_{i+1}|\Lambda_i)$$

$$reading flux at [S] intoface$$

Allen, R. J., Valeriani, C. & Rein Ten Wolde, P. Forward flux sampling for rare event simulations. *J. Physics. Condens. matter* **21**, 463102 (2009).

Nonequilibrium Trajectory Sampling

- Short runs are initiated between two basins of interest
- Outcome is recorded in a count matrix that estimates global transition rates.
- Steady states and "free energies" are obtained from the nullspace of the matrix







P.H. Amorim Valenca, W.A. Phillip, W. A., J.K. Whitmer, submitted (2022)

NETS is Well-Suited to Exploring New Landscapes



P.H. Amorim Valenca, W.A. Phillip, W. A., J.K. Whitmer, submitted (2021)

SSAGES/PySAGES

Key Capabilities: SSAGES/PySAGES

- SSAGES contains a number of methods in several classes to obtain reactive paths and free energy landscapes (FELs).
 - Reactive Pathways (e.g. FTS)
 - "Flat Histogram" (e.g. Metadynamics)
 - Flux Methods (FFS)
- SSAGES is the *only* open-source code to implement some methods.
- Sampling along standard collective variables (CVs) is implemented, and methods are extensible to bespoke CVs.
- SSAGES couples to six MD codes,* including:
 - LAMMPS
 - GROMACS
 - OpenMD
 - Qbox
 - HOOMD-blue
- SSAGES would benefit from expanding the number of supported couplings.
 - PySAGES is extending these algorithms (and couplings*) into the GPU-accelerated space.

Method	Software
Adaptive Biasing Force	S , Pl, C
ANN/FUNN/CFF/Sobolev Sampling	S
Basis Function Sampling/Green's Function Sampling	s/s
Extended Lagrangian	PI
Forward Flux Sampling	S
Maximum Entropy Bias	Pl
Metadynamics	S* , PI*, C*, H*
Nudged Elastic Band/String Methods	S , T
Parallel Bias Metadynamics	s , pi
Replica Exchange	PI*, L, G, C, Py, O, S
Steered Molecular Dynamics/Moving Restraint Methods	S , PI*, C
Swarm of Trajectories	S
Temperature Accelerated/Log Mean Force Dynamics	PI*
Transition Path Sampling	S , O
Transition Interface Sampling	Ру, О
Umbrella Sampling	S, PI, C
Variationally Enhanced Sampling	PI*

S=SSAGES; PI=Plumed; L=LAMMPS; G=GROMACS; C=Colvars; Py=Pyretis; O=Open Path Sampling; T=Transition State Tools; H=HOOMD

Italics for development versions/user plugins only. *Contains multiple variants of the algorithm in release version. Green: Contains a variant with the same essential properties.

How Does SSAGES Work?



Sidky, H. *et al.* SSAGES: Software Suite for Advanced General Ensemble Simulations. *J. Chem. Phys.* **148**, (2018).



Credit: B. Sikora.

Free Energy Landscape and Transition Pathway



Sidky, H. *et al.* SSAGES: Software Suite for Advanced General Ensemble Simulations. *J. Chem. Phys.* **148**, (2018).



Case Study: Gold Cluster Morphologies



T. Imaoka et al. Chem. Commun., 55, 4753 (2019)



Govoni, Whitmer, de Pablo, Gygi, and Galli. npj Comput. Mater. 7, 32 (2021))



Free Energy and Occupancy

$$\tilde{P}(i) = \int_{\Xi_i} d\xi e^{-\beta F(\xi)}$$

$$C_Y = \frac{\tilde{P}_Y}{\tilde{P}_R + \tilde{P}_Y} \qquad C_R = \frac{\tilde{P}_R}{\tilde{P}_R + \tilde{P}_Y}$$



J. Shi, F. Gygi, J. K. Whitmer. *arXiv:2110.05336*. ⁵⁴

Comparison with Harmonic Approximation (HA)

- The harmonic approximation reconstructs free energies from OK DFT by assuming the local dynamics of a set of harmonic oscillators.
- Anharmonic entropy plays a key role in stabilizing clusters thermodynamically.
- It is important to use full free energy landscape sampling in ab initio contexts.



Summary

- Advanced sampling is a set of tools for enhancing exploration and obtaining thermodynamic information from molecular simulations.
- Three primary classes of method exist: flat histogram, minimum (free) energy path, and reactive path methods
- The codes SSAGES and PySAGES implement many of the most popular flavors of these algorithms; you will learn to use these in the next two hands-on sessions.

Wide-open Problems in Advanced Sampling

- Nonequilibrium systems.
- *Ab initio* free energy computation.
- Collective variable identification/neutralization
- Efficient (and accurate) rate calculations
- Applications (the sky is really the limit...)

Thank you!





Office of Science

